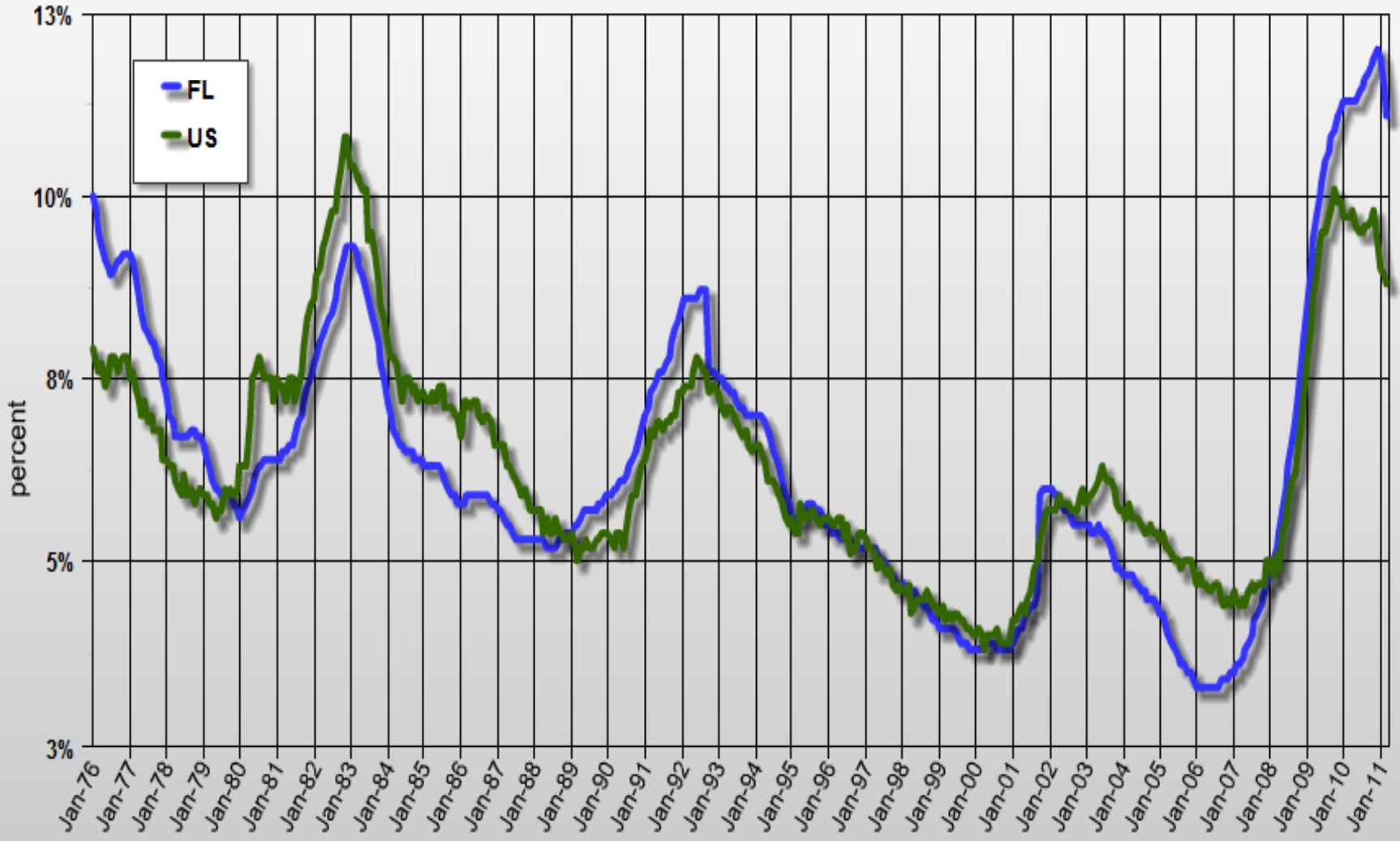


Labor Market Information

Region 2 – Okaloosa and Walton Counties



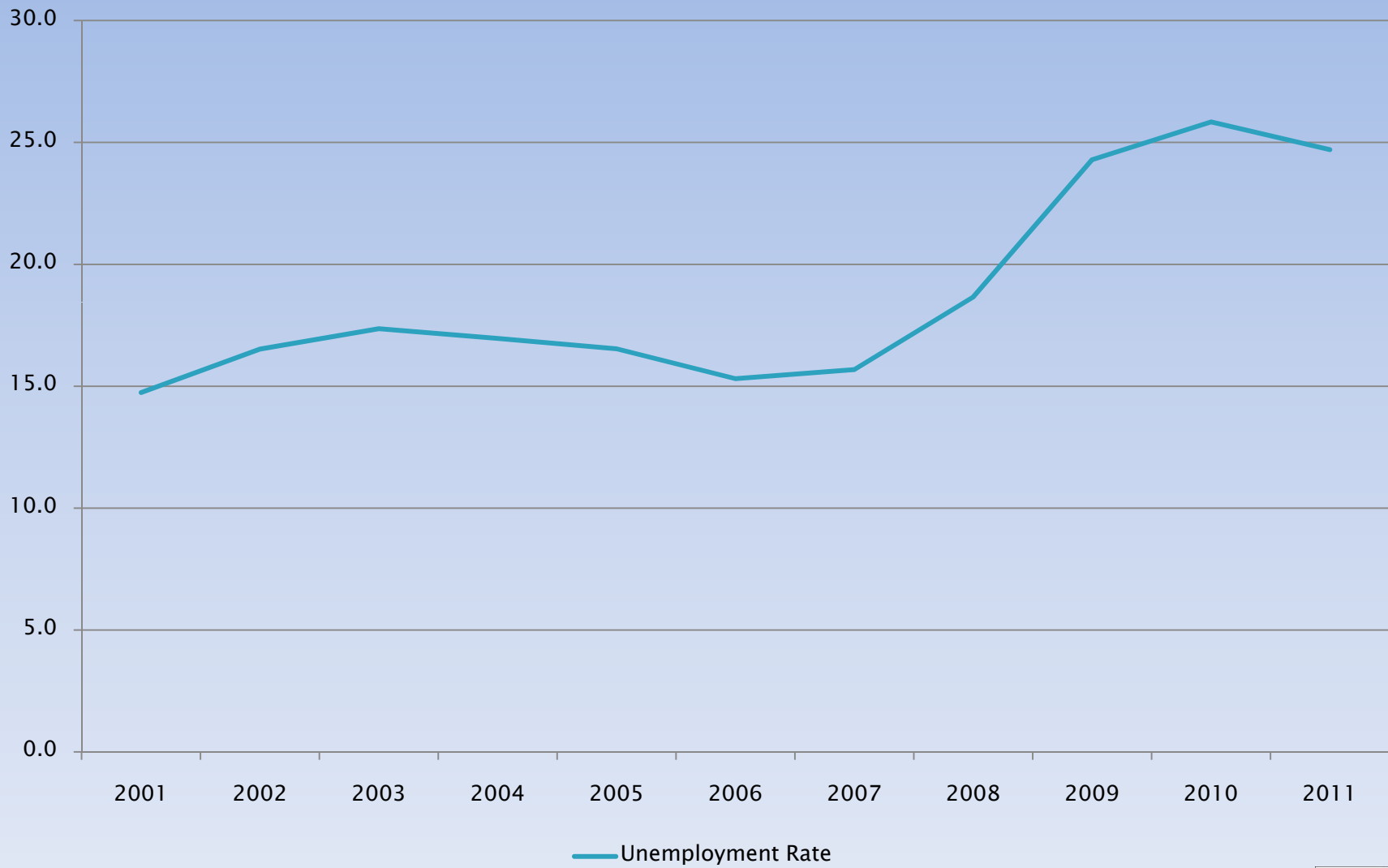
Unemployment Rate Seasonally Adjusted January 1976 - March 2011



Unemployment – March 2011

- ▶ National
 - 9.2%
- ▶ Florida
 - 10.6% – Represents 979,000 people
- ▶ Okaloosa County and Walton County
 - 7.5% both (was 8.2% & 8.5%) Represents 9,585
- ▶ Ft. Walton/Crestview/Destin
 - 7.5%

National Unemployment Rate 16-19 Year Olds



National Unemployment 16-19 Year Olds

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
2001	13.8	13.7	13.8	13.9	13.4	14.2	14.4	15.6	15.2	16.0	15.9	17.0	14.7
2002	16.5	16.0	16.6	16.7	16.6	16.7	16.8	17.0	16.3	15.1	17.1	16.9	16.5
2003	17.2	17.2	17.8	17.7	17.9	19.0	18.2	16.6	17.6	17.2	15.7	16.2	17.4
2004	17.0	16.5	16.8	16.6	17.1	17.0	17.8	16.7	16.6	17.4	16.4	17.6	17.0
2005	16.2	17.5	17.1	17.8	17.8	16.3	16.1	16.1	15.5	16.1	17.0	14.9	16.5
2006	15.1	15.3	16.1	14.6	14.0	15.8	15.9	16.0	16.3	15.2	14.8	14.6	15.3
2007	14.8	14.9	14.9	15.8	15.9	16.3	15.3	15.9	16.0	15.4	16.2	16.8	15.7
2008	17.8	16.5	16.0	15.8	19.0	19.2	20.8	18.7	19.2	20.0	20.3	20.6	18.7
2009	20.8	21.9	22.1	22.1	23.3	24.6	24.4	25.4	26.1	27.1	26.9	26.8	24.3
2010	26.2	25.0	26.0	25.4	26.4	25.8	26.1	26.2	26.0	27.1	24.5	25.4	25.8
2011	25.7	23.9	24.5										24.7

Census 2005–2009 Unemployment 16 – 19 Year Olds

Okaloosa County 19.6%

▶ Walton County 19.3%

▶ Provided by AWI



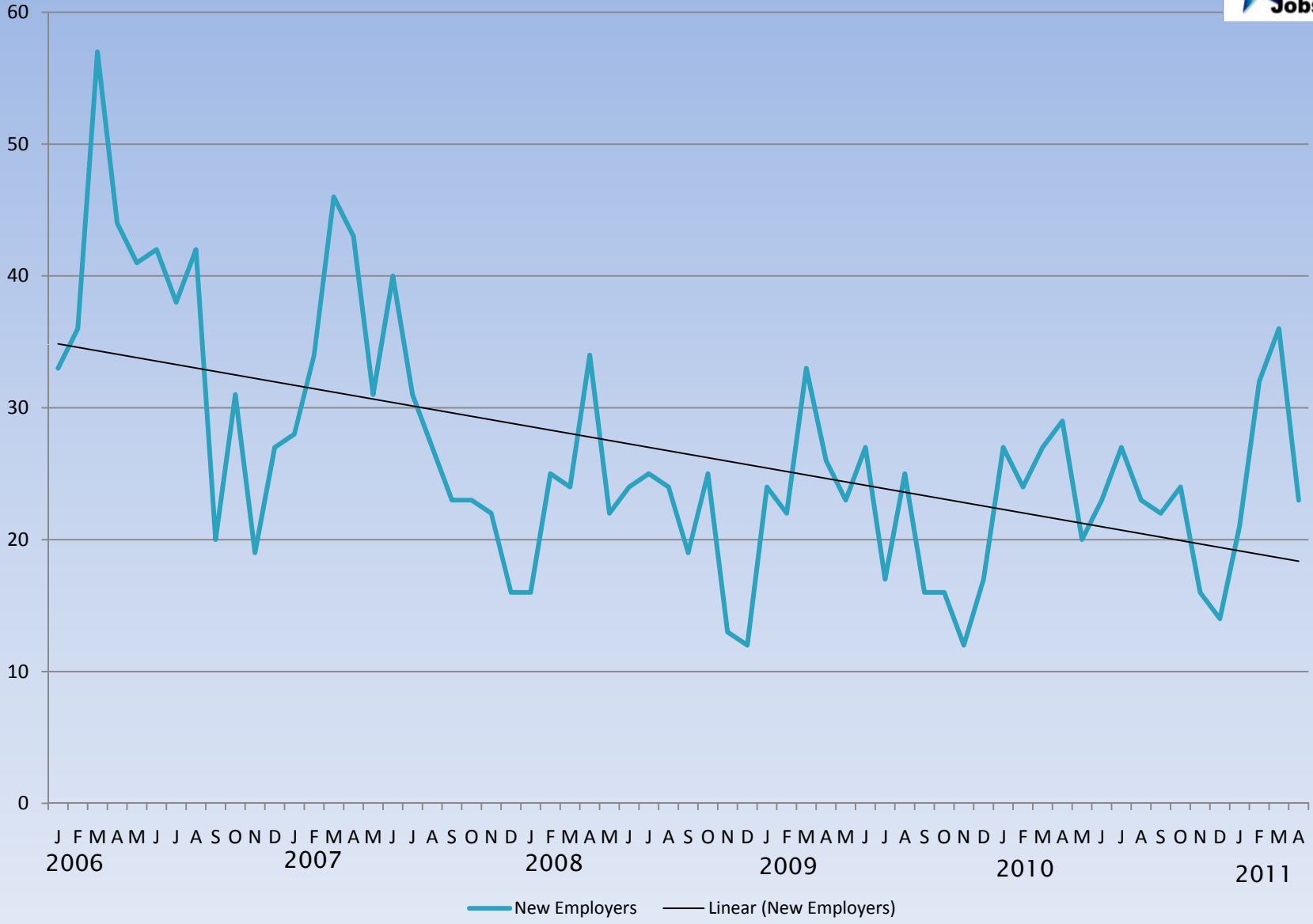
Unemployment 2005–2009 20–24 Year Olds

- ▶ Okaloosa County 8.4%
- ▶ Walton County 21.2%

▶ Provided by AWI



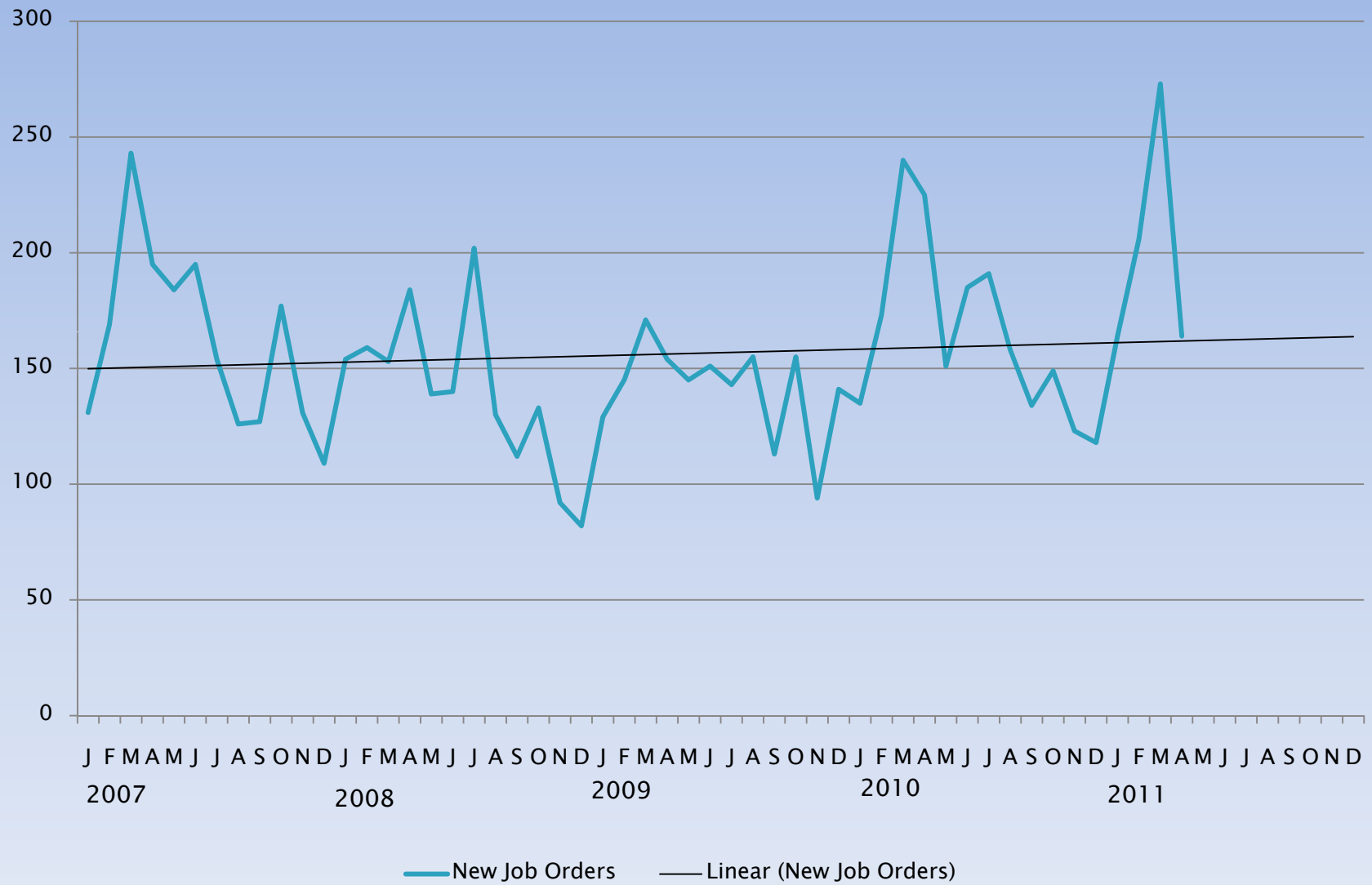
New Employers



New Employer Registrations By Month Comparing on an Annual Basis

Region 2	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Average
2011	21	32	36	23									112	28.0
2010	27	24	27	29	20	23	27	23	22	24	16	14	276	23.0
2009	24	22	33	26	23	27	17	25	16	16	12	17	258	21.5
2008	16	25	24	34	22	24	25	24	19	25	13	12	263	21.9
2007	28	34	46	43	31	40	31	27	23	23	22	16	364	30.3
2006	33	36	57	44	41	42	38	42	20	31	19	27	430	35.8

New Job Orders 2007-2011



New Job Orders Entered By Month Comparing 2007- 2011

County	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Average
2011	164	206	273	164									807	201.8
2010	135	173	240	225	151	185	191	158	134	149	123	118	1982	165.2
2009	129	145	171	154	145	151	143	155	113	155	94	141	1696	141.3
2008	154	159	153	184	139	140	202	130	112	133	92	82	1680	140.0
2007	131	169	243	195	184	195	154	126	127	177	131	109	1941	161.8
Month Avg.	143	170	216	184	155	168	173	142	122	154	110	113		

Employers in Region 2

▶ Okaloosa County	9,683
▶ Walton County	<u>3,108</u>
▪ Total	12,791

▪ According to Florida Research and Economic Data Base

▶ Okaloosa County	1,174
▶ Walton County	413
▶ Other	<u>49</u>
▪ Total	1,636

12.8%

EmployFlorida.com

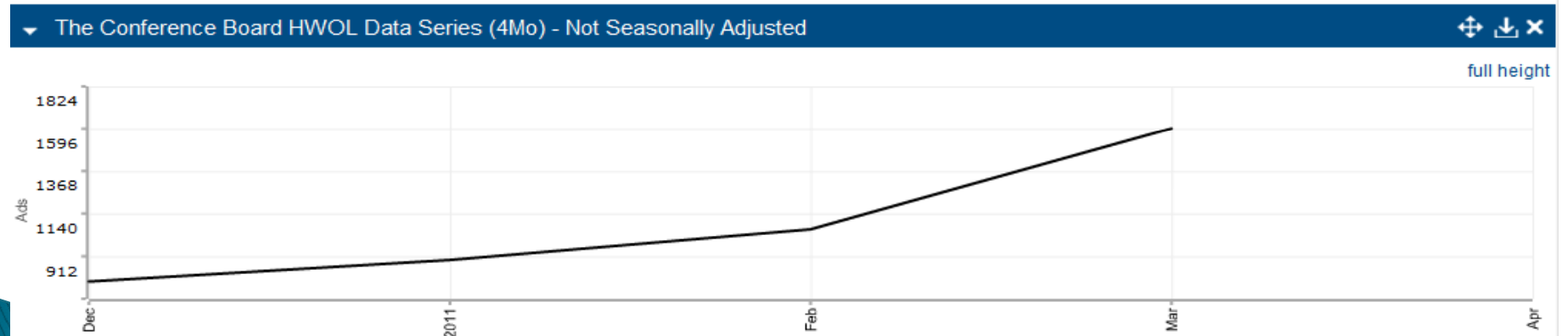
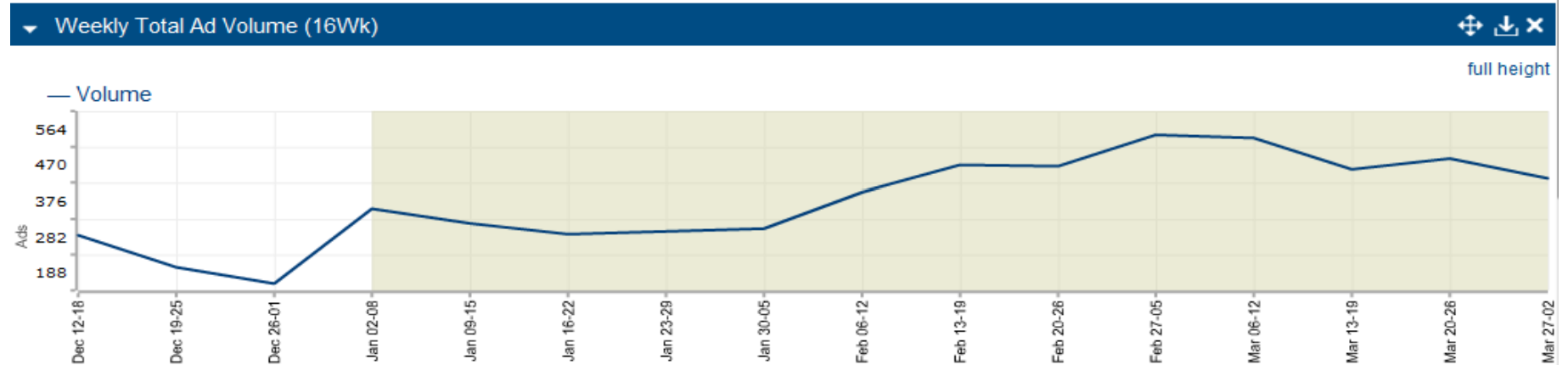


Job Ads – Last Four Months

Time Series Charts

[collapse all](#) | [add chart](#)

Chart data is updated as of the close of the most recent time period. *WANTED* is reevaluating New Ad Volume Methodology to more accurately reflect changes to the online job market. Please be advised that the current methodology used may change.



Use seasonally adjusted numbers

The Conference Board HWOL Data Series reflects a proprietary analysis of online job ad sources representing the universe of employment opportunities, adjusted to ensure consistency and minimize duplication.



Job Ads for the Previous 4 Months

▼ Cities by States



Florida	5,316
Fort Walton Beach, FL	2,443
Destin, FL	1,443
Crestview, FL	722
Niceville, FL	345
Mary Esther, FL	303
Shalimar, FL	66
Valparaiso, FL	58
Baker, FL	21
Holt, FL	8
Laurel Hill, FL	4

Job Ads – Top Employers

▼ Top Employers Labels



HCA Healthcare

Corporate operator of hospitals and health systems

Professional

Therapy & Rehab

[Search One, Inc.](#)

[Nursing Jobs, Nurse](#)

[Recruiters, Medical](#)

[Jobs](#)

Community Health Systems	75
HCA North Florida Division	71
Wyndham International	60
L-3 Communications	59
PTRS	57
Air Force Civilian Service	50
Fort Walton Beach Medical Center	46
Jacobs	46
BAe Systems	44
SEARCH ONE INC	40
North Okaloosa Medical Center	36
Lowe's	35
Wells Fargo	33
SAIC	33
Army Training and Doctrine Command	33
Qualis Corporation	31
Air Force Personnel Center	30
West Marine	28
Medical Connections, Inc.	27
Wyndham Vacation Ownership	27
Unspecified	2,411
Others (760)	2,050
Total (781)	5,322



Types of Jobs

Occupations by Major Groups

Date range: from 2010-12-28 to 2011-04-26

Occupation	Volume
Healthcare Practitioners and Technical Occupations	838
Registered Nurses	269
Physical Therapists	130
Licensed Practical and Licensed Vocational Nurses	66
Speech-Language Pathologists	59
Occupational Therapists	45
Sales and Related Occupations	756
First-Line Supervisors/Managers of Retail Sales Workers	234
Retail Salespersons	234
Insurance Sales Agents	42
Sales Representatives, Wholesale and Manufacturing, Except Tec	38
Sales Representatives, Services, All Other	28
Office and Administrative Support Occupations	570
Customer Service Representatives	101
Executive Secretaries and Administrative Assistants	70
First-Line Supervisors/Managers of Office and Administrative Sup	64
Hotel, Motel, and Resort Desk Clerks	60
Medical Secretaries	41
Food Preparation and Serving Related Occupations	351
First-Line Supervisors/Managers of Food Preparation and Serving	127
Waiters and Waitresses	51
Cooks, Restaurant	48
Combined Food Preparation and Serving Workers, Including Fast	35
Bartenders	15



Types of Jobs – 2

Management Occupations	330
Medical and Health Services Managers	60
General and Operations Managers	52
Sales Managers	30
Food Service Managers	23
Property, Real Estate, and Community Association Managers	22
Computer and Mathematical Occupations	325
Network and Computer Systems Administrators	71
Computer Support Specialists	69
Computer Systems Engineers/Architects	25
Computer Systems Analysts	24
Web Developers	23
Healthcare Support Occupations	290
Occupational Therapist Assistants	88
Nursing Aides, Orderlies, and Attendants	51
Home Health Aides	35
Medical Assistants	31
Physical Therapist Assistants	28
Installation, Maintenance, and Repair Occupations	275
Maintenance and Repair Workers, General	42
Heating and Air Conditioning Mechanics and Installers	34
Automotive Specialty Technicians	23
Aircraft Mechanics and Service Technicians	18
Automotive Body and Related Repairers	18
Transportation and Material Moving Occupations	255
Truck Drivers, Heavy and Tractor-Trailer	70
Truck Drivers, Light or Delivery Services	37
Driver/Sales Workers	35
Cleaners of Vehicles and Equipment	27
Taxi Drivers and Chauffeurs	20



Types of Jobs –3

Architecture and Engineering Occupations	244
Aerospace Engineers	82
Industrial Engineers	53
Electrical Engineers	25
Mechanical Engineers	17
Computer Hardware Engineers	16
Others (13)	1123
Total (23)	5357

2018 Fastest Growing Jobs – %

FASTEST-GROWING OCCUPATIONS*

Because most industries experienced job declines in the economic downturn that began in 2007, some of the occupational job growth projected in this recast includes the recapturing of jobs lost since that time.

Workforce Region 2 - Okaloosa and Walton Counties



Rank	Occupation		Employment		Annual Percent Change	Average Annual Openings			2010 Average Hourly* Wage (\$)	Education Code
	Code	Title	2010	2018		Due To Growth	Due To Separations	Total		
1	151081	Network Systems and Data Communications Analysts	254	380	6.20	16	4	20	38.74	3
2	131051	Cost Estimators	171	244	5.34	9	4	13	26.54	4
3	172112	Industrial Engineers	141	192	4.52	6	4	10	33.26	5
4	311011	Home Health Aides	824	1,116	4.43	36	8	45	10.43	3
5	499021	Heating, A.C., and Refrigeration Mechanics and Installers	395	534	4.40	17	6	23	18.20	3
6	399021	Personal and Home Care Aides	299	403	4.35	13	4	17	9.57	3
7	472211	Sheet Metal Workers	62	83	4.23	3	2	5	18.72	3
8	492091	Avionics Technicians	178	238	4.21	8	3	11	25.33	3
9	353021	Food Preparation & Serving Workers, Including Fast Food	2,766	3,656	4.02	111	56	167	9.08	1
10	413021	Insurance Sales Agents	439	578	3.96	17	10	27	32.46	3
11	472031	Carpenters	802	1,053	3.91	31	10	41	15.76	3
12	472141	Painters, Construction and Maintenance	587	769	3.88	23	10	33	14.67	3
13	533032	Truck Drivers, Heavy and Tractor-Trailer	825	1,080	3.86	32	14	46	15.07	3
14	291123	Physical Therapists	62	81	3.83	2	1	3	41.69	5
15	514121	Welders, Cutters, Solderers, and Brazers	150	196	3.83	6	5	11	16.74	3
16	473013	Helpers - Electricians	268	350	3.82	10	6	16	13.93	1
17	352011	Cooks, Fast Food	573	748	3.82	22	15	37	8.51	1
18	434111	Interviewers, Except Eligibility and Loan	135	176	3.80	5	3	8	14.68	2
19	472061	Construction Laborers	632	824	3.80	24	4	28	12.21	1
20	193021	Market Research Analysts	57	74	3.73	2	2	4	24.60	5
21	151031	Computer Software Engineers, Applications	321	416	3.70	12	3	15	38.97	4
22	514041	Machinists	189	244	3.64	7	3	10	16.53	3
23	399031	Fitness Trainers and Aerobics Instructors	248	319	3.58	9	5	14	13.97	2
24	434181	Ticket Agents and Travel Clerks	154	198	3.57	6	4	10	13.42	2
25	292031	Cardiovascular Technologists and Technicians	60	77	3.54	2	1	3	20.51	3

2018 Fastest Growing – Number of Jobs

OCCUPATIONS GAINING THE MOST NEW JOBS*

Because most industries experienced job declines in the economic downturn that began in 2007, some of the occupational job growth projected in this recast includes the recapturing of jobs lost since that time.



Workforce Region 2 - Okaloosa and Walton Counties

Rank	Occupation		Employment		Annual	Average Annual Openings			2010	Education Code
	Code	Title	2010	2018	Percent Change	Due To Growth	Due To Separations	Total	Average Hourly* Wage (\$)	
1	353021	Food Preparation & Serving Workers, Including Fast Food	2,766	3,656	4.02	111	56	167	9.08	1
2	353031	Waiters and Waitresses	3,912	4,543	2.02	79	219	298	9.54	1
3	412031	Retail Salespersons	4,522	5,068	1.51	68	128	196	12.19	2
4	434051	Customer Service Representatives	1,564	1,928	2.91	46	49	95	12.68	3
5	291111	Registered Nurses	1,472	1,830	3.04	45	25	70	24.77	4
6	439061	Office Clerks, General	1,789	2,118	2.30	41	24	65	11.73	2
7	352014	Cooks, Restaurant	1,690	1,983	2.17	37	45	82	11.76	3
8	311011	Home Health Aides	824	1,116	4.43	36	8	45	10.43	3
9	412011	Cashiers	3,864	4,154	0.94	36	188	224	9.11	2
10	433031	Bookkeeping, Accounting, and Auditing Clerks	1,595	1,877	2.21	35	19	54	14.99	4
11	533032	Truck Drivers, Heavy and Tractor-Trailer	825	1,080	3.86	32	14	46	15.07	3
12	472031	Carpenters	802	1,053	3.91	31	10	41	15.76	3
13	252021	Elementary School Teachers, Except Special Education	1,016	1,256	2.95	30	23	53	34.35	5
14	419022	Real Estate Sales Agents	836	1,053	3.24	27	13	40	18.55	3
15	359021	Dishwashers	1,006	1,223	2.70	27	46	73	8.95	1
16	499042	Maintenance and Repair Workers, General	1,253	1,458	2.05	26	19	45	16.91	3
17	436011	Executive Secretaries and Administrative Assistants	1,078	1,279	2.33	25	15	40	17.77	3
18	472061	Construction Laborers	632	824	3.80	24	4	28	12.21	1
19	436014	Secretaries, Except Legal, Medical, and Executive	2,074	2,261	1.13	23	28	51	13.67	3
20	435081	Stock Clerks and Order Fillers	1,966	2,153	1.19	23	46	69	10.75	2
21	472141	Painters, Construction and Maintenance	587	769	3.88	23	10	33	14.67	3
22	471011	First-Line Superv. of Construction and Extraction Workers	661	838	3.35	22	12	34	27.13	4
23	352011	Cooks, Fast Food	573	748	3.82	22	15	37	8.51	1
24	351012	First-Line Superv. of Food Preparation & Serving Workers	932	1,100	2.25	21	9	30	16.51	3
25	373011	Landscaping and Groundskeeping Workers	1,239	1,402	1.64	20	15	35	10.90	1

Upcoming Events

- ▶ Youth Job Fair – June 1st 10:00 am – 2:00 pm
 - Emerald Coast Convention Center
- ▶ IT Job Fair – June 16th 9:00 am – 1:00 pm
 - Emerald Coast Convention Center
- ▶ Ongoing On-The-Job training grants
 - Oil spill
 - Long-term unemployment 20.3 weeks